

FHC

INVESTMENTS

LIMITED

MARKET

OVERVIEW



JUNE 26, 2026

Global Bond Market

The following are the current Government of Jamaica bond prices as at June 26, 2026:

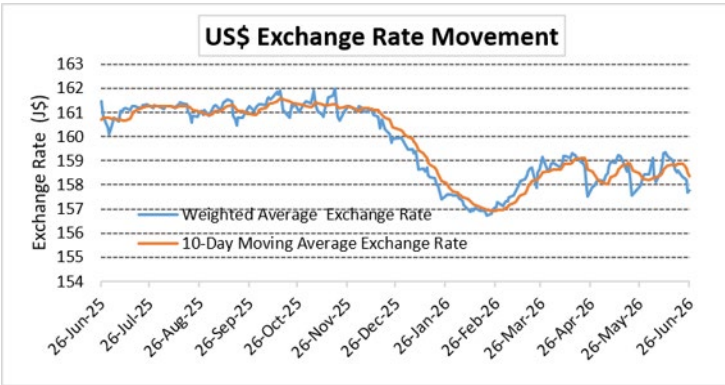
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2028	US\$	6.750%	102.90	103.40	4.08%
2036	US\$	8.500%	116.00	119.00	5.89%
2039	US\$	8.000%	120.40	121.40	5.49%
2045	US\$	7.875%	120.55	121.55	5.97%

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Foreign Exchange Market

The Jamaican dollar appreciated by approximately \$0.61 relative to the US dollar week-over-week, moving from a selling rate of \$159.58 on Friday, June 19, to \$157.77 on Friday, June 26, 2026. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 6/26/2026	Close 6/19/2026	Weekly Change	YTD Change
J\$/US\$	157.776	158.585	-0.51%	0.72%
J\$/CDN\$	112.075	112.799	-0.65%	3.67%
J\$/GBP	208.406	209.318	-0.44%	3.50%



Money Market

The following are the average treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	3-Jun-26	5.68%	5.63%	-0.05%
180 day	3-Jun-26	5.69%	5.59%	-0.10%
270 day	3-Jun-26	6.05%	6.05%	0.00%

Jamaica Stock Market

This week’s Market activity resulted from trading in 123 stocks, of which 57 advanced, 55 declined and 11 traded firm. Market volume amounted to 193,092,916 units valued at over J\$864,146,109.22.

Indices	Closing levels 6/26/2026	Weekly Change %	YTD Change %
JSE Combined Index	359,223.79	-0.42%	9.37%
JSE Market Index	352,580.53	-0.55%	10.88%
JSE All Jamaican Composite	418,413.05	-0.16%	14.54%
JSE Select Index	9,393.85	-0.52%	22.39%
JSE Junior Market	3,080.01	1.63%	-9.45%

FHCIL’S STOCK PICKS

Stock	Last Price
Lasco Manufacturers	\$6.58
ScotiaGroup	\$57.50
Caribbean Cement	\$102.94
TransJamaica Highway	\$7.97
Seprod	\$79.79

This information is for educational and illustrative purposes only. It should not be relied upon by the reader as Research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals.

Meet

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