



APPLICATION FOR EXEMPTION ON CONTRIBUTIONS TO AN APPROVED RETIREMENT SCHEME

(Pursuant to Section 13(1)(u) of the Income Tax Act)

Section C - DETAILS OF APPLICATION (continued)

16. What is the nature of employment with your current employer?

<input type="checkbox"/> Part-time	<input type="checkbox"/> Full-time	<input type="checkbox"/> Casual	<input type="checkbox"/> Contract	<input type="checkbox"/> Other	_____
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17. What is the name of your previous employer? _____

18. Are you a deferred member of an Approved Superannuation Fund? (i.e. a former member of the fund who at retirement is entitled to pension from the fund)

Yes, (complete questions 19 and 20)

No

19. State the fund(s) of which you were a member:



20. Will any accumulated contributions be transferred from the Fund(s) listed above or the Scheme(s) listed at question 11 to this new Approved Retirement Scheme?

Yes

No

If 'Yes', indicate if it is the fund or the scheme or both

Superannuation Fund

Retirement Scheme

Both

21. Was a previous application made and rejected?

Yes

No

If 'Yes', what was the reason for the rejected application?



Section D - SUPPORTING DOCUMENTS

Kindly attach the following to the Approved Retirement Scheme (ARS) application form

- Copy of ID
- Copy of TRN
- Copy of application enrollment form to the ARS or annual statement if you are already a member
- Copy of pay slip (no older than one month)

Section E - FOR OFFICIAL USE

To be completed by Tax Administration Jamaica

- Is the application form completed?
- Are all the required documents submitted?
- Which documents were not submitted?
- Is the application approved or rejected?
- What is the basis of the rejection?

Approved by _____

Date _____