# MARKET OVERVIEW

## Global Bond Market

The following are the current Government of Jamaica bond prices as at October 10 2025:

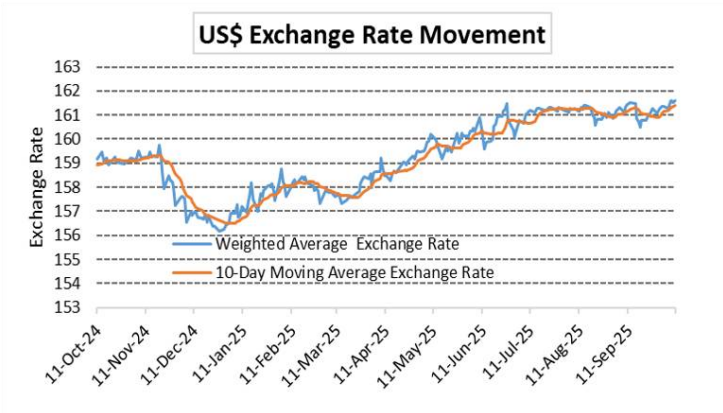
| Maturity | Currency | Coupon | Bid | Offer | Offer Yield |
|---|---|---|---|---|---|
| 2025 | US$ | 9.250% | 99.95 | 100.10 | 14.59% |
| 2028 | US$ | 6.750% | 104.25 | 104.85 | 3.85% |
| 2036 | US$ | 8.500% | 116.00 | 119.00 | 6.37% |
| 2039 | US$ | 8.000% | 121.30 | 122.15 | 5.59% |
| 2045 | US$ | 7.875% | 120.70 | 121.45 | 6.06% |

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

## Foreign Exchange Market

The Jamaican dollar depreciated by approximately $0.276 relative to the US dollar week-over-week, moving from a selling rate of $161.34 on Friday, October 03 to $161.61 on Friday, October 10. The closing BOJ weighted average selling rates are as follows:

| Exchange Rate | Close 10/03/2025 | Close 10/10/2025 | Weekly Change | YTD Change |
|---|---|---|---|---|
| J$/US$ | 161.342 | 161.618 | -0.17% | -3.33% |
| J$/CDN$ | 115.848 | 115.469 | 0.33% | 2.06% |
| J$/GBP | 216.853 | 216.266 | 0.27% | -9.51% |




## Money Market

The following are the average treasury bill rates:

| Tenure | Last Auction | Previous Yield | Current Yield | Net Change |
|---|---|---|---|---|
| 90 day | 8-Oct-25 | 5.20% | 5.15% | -0.05% |
| 180 day | 8-Oct-25 | *5.24%* | 5.17% | -0.07% |
| 270 day | 8-Oct-25 | 6.01% | 5.44% | -0.57% |

## Jamaica Stock Market

This week's Market activity resulted from trading in 126 stocks, of which 54 advanced, 52 declined and 20 traded firm. Market volume amounted to 63,626,142 units valued at over J$468,430,748.59.

| Indices | Closing levels 10/10/2025 | Weekly Change % | YTD Change % |
|---|---|---|---|
| JSE Combined Index | 332,226.74 | -0.39% | -4.50% |
| JSE Market Index | 322,286.12 | -0.37% | -4.02% |
| JSE All Jamaican Composite | 366,588.27 | -0.60% | 1.08% |
| JSE Select Index | 7,775.54 | -0.56% | -6.15% |
| JSE Junior Market | 3,355.01 | -0.63% | -10.17% |

## FHCIL'S STOCK PICKS

| Stock | Last Price |
|---|---|
| GraceKennedy | $72.97 |
| ScotiaGroup | $55.64 |
| Caribbean Cement | $88.80 |
| TransJamaica Highway | $4.08 |
| Carreras | $18.09 |

This information is for educational and illustrative purposes only. It should not be relied upon by the reader as Research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals.

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