

FHC

INVESTMENTS

LIMITED

MARKET

OVERVIEW



Global Bond Market

The following are the current Government of Jamaica bond prices as at November 14, 2025:

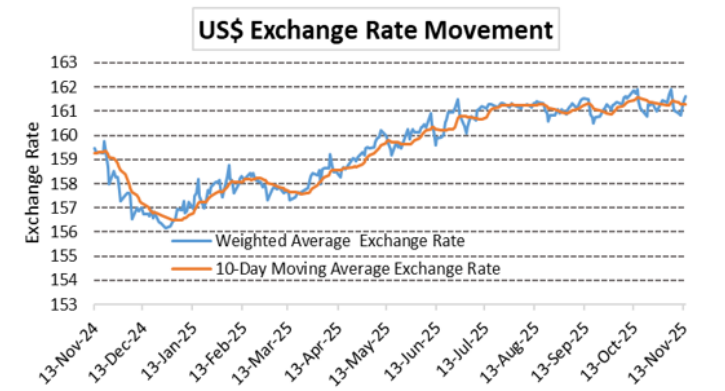
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2028	US\$	6.750%	102.95	103.45	4.24%
2036	US\$	8.500%	116.00	119.00	6.00%
2039	US\$	8.000%	119.85	120.85	5.63%
2045	US\$	7.875%	119.75	120.75	6.06%

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Foreign Exchange Market

The Jamaican dollar depreciated by approximately \$0.58 relative to the US dollar week-over-week, moving from a selling rate of \$161.04 on Friday, November 7 to \$161.62 on Friday, November 14. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 11/07/2025	Close 11/14/2025	Weekly Change	YTD Change
J\$/US\$	161.045	161.621	-0.36%	-3.33%
J\$/CDN\$	115.625	118.054	-2.10%	-0.13%
J\$/GBP	213.768	213.157	0.29%	-7.94%



Money Market

The following are the average treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	5-Nov-25	5.15%	5.09%	-0.06%
180 day	5-Nov-25	5.17%	5.17%	0.00%
270 day	5-Nov-25	5.44%	5.61%	0.17%

Jamaica Stock Market

This week’s Market activity resulted from trading in 120 stocks, of which 45 advanced, 57 declined and 18 traded firm. Market volume amounted to 89,172,035 units valued at over J\$409,224,039.51.

Indices	Closing levels 11/14/2025	Weekly Change %	YTD Change %
JSE Combined Index	321,670.43	-1.22%	-7.54%
JSE Market Index	311,397.97	-1.22%	-7.27%
JSE All Jamaican Composite	355,352.43	-0.87%	-2.02%
JSE Select Index	7,527.40	-1.43%	-9.14%
JSE Junior Market	3,335.70	-1.30%	-10.69%

FHCIL’S STOCK PICKS

Stock	Last Price
GraceKennedy	\$69.00
ScotiaGroup	\$51.23
Caribbean Cement	\$100.68
TransJamaica Highway	\$4.27
Supreme Ventures	\$17.64

This information is for educational and illustrative purposes only. It should not be relied upon by the reader as Research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals.

Meet

OMOI GREEN

General Manager

Email: omoi.green@fhccu.com or WhatsApp ‘INVEST’ to 876-564-9485 for more info.

876-908-1502

www.fhcinvestments.com



November 14, 2025