



WEEKLY MARKET OVERVIEW

Global Bond Market

The following are the current Government of Jamaica bond prices as at January 26, 2024:

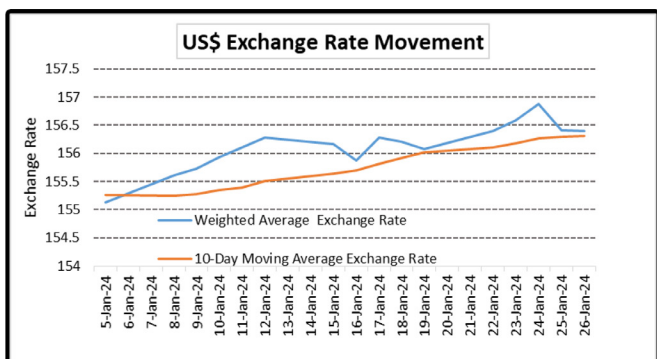
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	101.75	102.25	5.13%
2025	US\$	9.250%	105.50	106.75	5.08%
2028	US\$	6.750%	104.30	104.90	5.28%
2036	US\$	8.500%	118.00	122.00	5.92%
2039	US\$	8.000%	118.55	119.55	5.93%
2045	US\$	7.875%	115.55	116.55	6.44%

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Foreign Exchange Market

The Jamaican dollar depreciated by approximately \$0.32 relative to the US dollar week-over-week, moving from a selling rate of \$156.08 on Friday, January 19 to \$156.40 on Friday, January 26. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 01/19/2024	Close 01/26/2024	Weekly Change	YTD Change
J\$/US\$	156.08	156.40	-0.20%	-0.93%
J\$/CDN\$	116.49	116.37	0.10%	1.29%
J\$/GBP	197.90	199.88	-1.00%	-1.21%



Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	10-Jan-24	7.91%	8.39%	0.48%
180 day	10-Jan-24	8.42%	8.42%	0.00%
270 day	10-Jan-24	8.43%	8.72%	0.29%

Jamaica Stock Market

This week's Market activity resulted from trading in 129 stocks, of which 67 advanced, 51 declined and 11 traded firm. Market volume amounted to 142,696,271 units valued at over J\$501,748,994.00.

Indices	Closing levels 26/01/2024	Weekly Change %	YTD Change %
JSE Combined Index	336,104.77	0.61%	-0.90%
JSE Market Index	323,274.84	0.59%	-0.74%
JSE All Jamaican Composite	360,257.92	1.03%	-1.84%
JSE Select Index	8,107.25	0.62%	-0.16%
JSE Junior Market	3,759.37	0.80%	-2.31%

FHCIL'S STOCK PICKS

Stock	Last Price
Express Catering	\$ 3.73
Fesco	\$ 3.42
Jamaica Broilers	\$ 33.06
JMMB Group	\$ 24.00
GraceKennedy	\$ 76.16

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.

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Whether your goal is to build wealth or save for retirement, we are committed to helping you achieve it!

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