



WEEKLY MARKET OVERVIEW

Global Bond Market

The following are the current Government of Jamaica bond prices as at June 23, 2023:

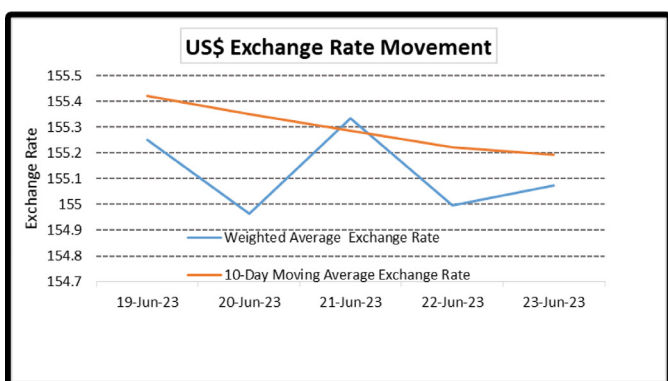
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	101.65	102.40	5.17%
2025	US\$	9.250%	106.25	107.75	5.62%
2028	US\$	6.750%	104.70	105.45	5.16%
2036	US\$	8.500%	118.00	120.00	6.20%
2039	US\$	8.000%	119.60	120.60	5.89%
2045	US\$	7.875%	115.65	116.65	6.45%

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Foreign Exchange Market

The Jamaican dollar appreciated by approximately \$0.04 relative to the US dollar week-over-week, moving from a selling rate of \$155.12 on Friday, June 16 to \$155.08 on Friday, June 28. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 06/16/2023	Close 06/23/2023	Weekly Change	YTD Change
J\$/US\$	155.12	155.08	0.03%	-1.99%
J\$/CDN\$	117.45	119.32	-1.59%	-9.99%
J\$/GBP	199.62	195.89	1.87%	-7.58%



Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	7-Jun-23	7.82%	7.86%	0.041%
180 day	7-Jun-23	7.97%	7.89%	-0.09%
270 day	10-May-23	8.36%	8.00%	-0.36%

Jamaica Stock Market

This week's Market activity resulted from trading in 125 stocks, of which 49 advanced, 61 declined and 15 traded firm. Market volume amounted to 140,509,032 units valued at over J\$1,369,331,948.43.

Indices	Closing levels 06/23/2023	Weekly Change %	YTD Change %
JSE Combined Index	342,091.21	1.65%	-7.19%
JSE Market Index	327,952.63	1.68%	-7.85%
JSE All Jamaican Composite	361,653.63	0.34%	-10.28%
JSE Select Index	7,930.01	-0.53%	-10.86%
JSE Junior Market	3,942.47	1.41%	-1.10%

FHCIL'S STOCK PICKS

Stock	Last Price
JMMB Group	\$ 28.99
Wisynco Group	\$ 17.89
Jamaica Broilers	\$ 34.97
Seprod Limited	\$ 74.94
Lasco Distributors	\$ 3.40

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.



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