



# WEEKLY MARKET OVERVIEW

## Global Bond Market

The following are the current Government of Jamaica bond prices as at June 30, 2023:

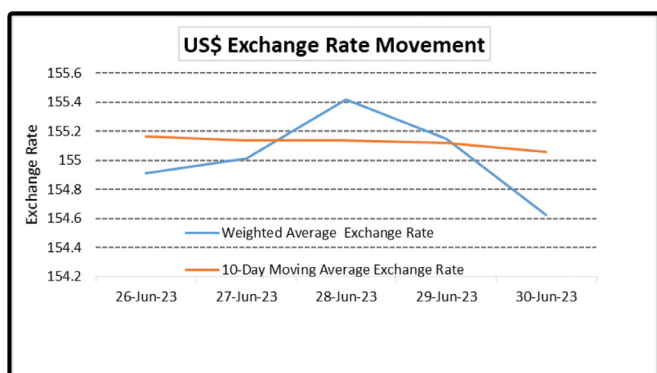
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	101.25	102.25	5.27%
2025	US\$	9.250%	106.25	107.75	5.58%
2028	US\$	6.750%	104.20	104.95	5.29%
2036	US\$	8.500%	118.00	120.00	6.19%
2039	US\$	8.000%	119.15	120.15	5.92%
2045	US\$	7.875%	115.15	116.15	6.49%

\*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

## Foreign Exchange Market

The Jamaican dollar appreciated by approximately \$0.45 relative to the US dollar week-over-week, moving from a selling rate of \$155.08 on Friday, June 23 to \$154.62 on Friday, June 30. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 06/23/2023	Close 06/30/2023	Weekly Change	YTD Change
J\$/US\$	155.08	154.62	0.30%	-1.69%
J\$/CDN\$	119.32	117.52	1.51%	-8.33%
J\$/GBP	195.89	171.42	12.49%	5.86%



## Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	7-Jun-23	7.82%	7.86%	0.041%
180 day	7-Jun-23	7.97%	7.89%	-0.09%
270 day	10-May-23	8.36%	8.00%	-0.36%

## Jamaica Stock Market

This week's Market activity resulted from trading in 127 stocks, of which 71 advanced, 43 declined and 13 traded firm. Market volume amounted to 286,817,673 units valued at over J\$2,319,455,330.40.

Indices	Closing levels 06/30/2023	Weekly Change %	YTD Change %
JSE Combined Index	346,282.53	1.23%	-6.05%
JSE Market Index	332,034.93	1.24%	-6.70%
JSE All Jamaican Composite	370,573.93	2.47%	-8.06%
JSE Select Index	8,071.05	1.78%	-9.28%
JSE Junior Market	3,984.23	1.06%	-0.06%

## FHCIL'S STOCK PICKS

Stock	Last Price
NCB Group	\$ 66.05
Wisynco Group	\$ 18.01
Jamaica Broilers	\$ 35.01
Seprod Limited	\$ 75.96
Lasco Distributors	\$ 3.50

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