



WEEKLY MARKET OVERVIEW

Global Bond Market

The following are the current Government of Jamaica bond prices as at July 14, 2023:

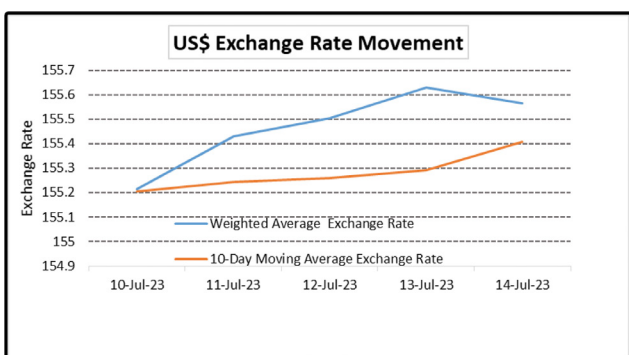
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	101.90	102.65	5.72%
2025	US\$	9.250%	106.25	107.75	5.53%
2028	US\$	6.750%	105.00	105.70	5.05%
2036	US\$	8.500%	118.00	120.00	6.19%
2039	US\$	8.000%	120.20	121.20	5.83%
2045	US\$	7.875%	116.35	117.35	6.40%

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Foreign Exchange Market

The Jamaican dollar depreciated by approximately \$0.10 relative to the US dollar week-over-week, moving from a selling rate of \$155.46 on Friday, July 7 to \$155.57 on Friday, July 14. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 07/07/2023	Close 07/14/2023	Weekly Change	YTD Change
J\$/US\$	155.46	155.57	-0.07%	-2.31%
J\$/CDN\$	116.76	118.12	-1.16%	-8.88%
J\$/GBP	199.67	203.34	-1.84%	-11.67%



Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	12-Jul-23	7.86%	7.79%	-0.07%
180 day	12-Jul-23	7.89%	7.80%	-0.09%
270 day	12-Jul-23	8.00%	8.42%	0.42%

Jamaica Stock Market

This week's Market activity resulted from trading in 121 stocks, of which 50 advanced, 63 declined and 8 traded firm. Market volume amounted to 139,810,447 units valued at over J\$457,846,869.31.

Indices	Closing levels 07/14/2023	Weekly Change %	YTD Change %
JSE Combined Index	336,909.06	-1.34%	-8.60%
JSE Market Index	322,269.79	-1.33%	-9.45%
JSE All Jamaican Composite	359,918.59	-0.93%	-10.71%
JSE Select Index	7,916.70	-0.28%	-11.01%
JSE Junior Market	3,955.62	-1.39%	-0.77%

FHCIL'S STOCK PICKS

Stock	Last Price
NCB Group	\$ 65.13
Wisynco Group	\$ 17.71
Jamaica Broilers	\$ 35.16
GraceKennedy	\$ 77.82
Lasco Distributors	\$ 3.53

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.



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