



WEEKLY MARKET OVERVIEW

Global Bond Market

The following are the current Government of Jamaica bond prices as at June 09, 2023:

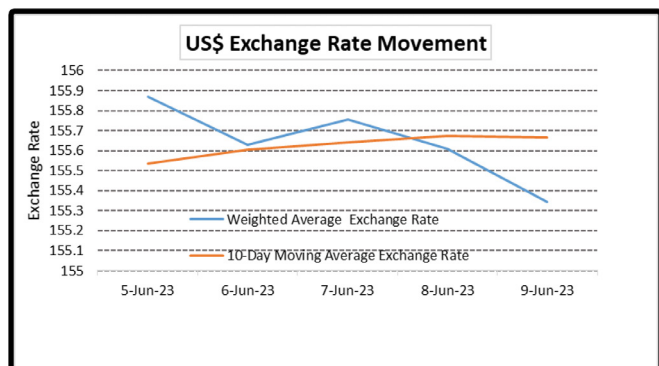
| Maturity | Currency | Coupon | Bid | Offer | Offer Yield |
|----------|----------|--------|--------|--------|-------------|
| 2025 | US\$ | 7.625% | 101.80 | 102.55 | 5.11% |
| 2025 | US\$ | 9.250% | 106.25 | 107.75 | 5.67% |
| 2028 | US\$ | 6.750% | 104.75 | 105.50 | 5.16% |
| 2036 | US\$ | 8.500% | 118.00 | 120.00 | 6.20% |
| 2039 | US\$ | 8.000% | 119.30 | 120.30 | 5.92% |
| 2045 | US\$ | 7.875% | 115.35 | 116.35 | 6.47% |

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Foreign Exchange Market

The Jamaican dollar appreciated by approximately \$0.53 relative to the US dollar week-over-week, moving from a selling rate of \$155.88 on Friday, June 02 to \$155.35 on Friday, June 09. The closing BOJ weighted average selling rates are as follows:

| Exchange Rate | Close 06/02/2023 | Close 06/09/2023 | Weekly Change | YTD Change |
|---------------|------------------|------------------|---------------|------------|
| J\$/US\$ | 155.88 | 155.35 | 0.34% | -2.17% |
| J\$/CDN\$ | 116.09 | 116.64 | -0.47% | -7.52% |
| J\$/GBP | 194.43 | 195.32 | -0.46% | -7.27% |



Money Market

The following are the average Treasury bill rates:

| Tenure | Last Auction | Previous Yield | Current Yield | Net Change |
|---------|--------------|----------------|---------------|------------|
| 90 day | 7-Jun-23 | 7.82% | 7.86% | 0.041% |
| 180 day | 7-Jun-23 | 7.97% | 7.89% | -0.09% |
| 270 day | 10-May-23 | 8.36% | 8.00% | -0.36% |

Jamaica Stock Market

This week's Market activity resulted from trading in 123 stocks, of which 44 advanced, 67 declined and 12 traded firm. Market volume amounted to 112,130,954 units valued at over J\$1,996,545,012.56.

| Indices | Closing levels 06/09/2023 | Weekly Change % | YTD Change % |
|----------------------------|---------------------------|-----------------|--------------|
| JSE Combined Index | 340,265.44 | -2.16% | -7.69% |
| JSE Market Index | 327,334.20 | -2.46% | -8.03% |
| JSE All Jamaican Composite | 361,603.11 | -2.46% | -10.29% |
| JSE Select Index | 7,971.81 | -2.27% | -10.39% |
| JSE Junior Market | 3,806.04 | 0.55% | -4.53% |

FHCIL'S STOCK PICKS

| Stock | Last Price |
|--------------------|------------|
| JMMB Group | \$ 28.81 |
| Wisynco Group | \$ 17.87 |
| Jamaica Broilers | \$ 34.75 |
| Seprod Limited | \$ 68.80 |
| Lasco Distributors | \$ 3.13 |

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.



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