



WEEKLY MARKET OVERVIEW

Global Bond Market

The following are the current Government of Jamaica bond prices as at April 28, 2023:

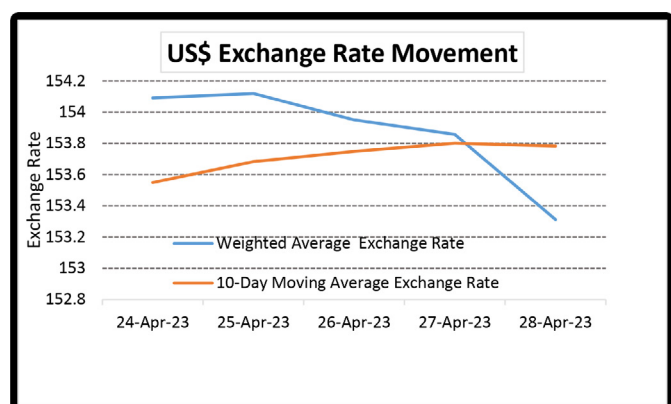
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	102.05	102.80	5.12%
2025	US\$	9.250%	106.25	107.75	5.82%
2028	US\$	6.750%	105.05	105.80	5.12%
2036	US\$	8.500%	118.00	120.00	6.21%
2039	US\$	8.000%	120.55	121.55	5.81%
2045	US\$	7.875%	116.35	117.35	6.40%

**All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.*

Foreign Exchange Market

The Jamaican dollar appreciated by approximately \$0.54 relative to the US dollar week-over-week, moving from a selling rate of \$153.385 on Friday, April 21 to \$153.31 on Friday, April 28. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 04/21/2023	Close 04/28/2023	Weekly Change	YTD Change
J\$/US\$	153.85	153.31	0.35%	-0.83%
J\$/CDN\$	118.94	114.04	4.11%	-5.12%
J\$/GBP	191.72	192.72	-0.53%	-5.84%



Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	12-Apr-23	8.21%	8.14%	-0.076%
180 day	12-Apr-23	8.31%	8.32%	0.01%
270 day	12-Apr-23	8.41%	8.36%	-0.05%

Jamaica Stock Market

This week's Market activity resulted from trading in 126 stocks, of which 66 advanced, 52 declined and 8 traded firm. Market volume amounted to 144,771,490 units valued at over J\$709,193,025.59.

Indices	Closing levels 04/28/2023	Weekly Change %	YTD Change %
JSE Combined Index	349,670.27	1.59%	-5.13%
JSE Market Index	338,081.79	1.87%	-5.01%
JSE All Jamaican Composite	380,322.58	1.66%	-5.65%
JSE Select Index	8,220.11	1.03%	-7.60%
JSE Junior Market	3,737.92	-0.97%	-6.23%

FHCIL'S STOCK PICKS

Stock	Last Price
JMMB Group	\$ 30.20
Wisynco	\$ 25.50
Jamaica Broilers	\$ 36.63
Sygnus Credit JMD	\$ 11.55
Lasco Distributors	\$ 2.36

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.



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