



WEEKLY MARKET OVERVIEW

Global Bond Market

The following are the current Government of Jamaica bond prices as at September 02, 2022:

Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	105.57	106.75	3.76%
2025	US\$	9.250%	110.25	111.25	5.28%
2028	US\$	6.750%	107.95	109.45	4.46%
2036	US\$	8.500%	121.25	125.25	5.78%
2039	US\$	8.000%	117.70	119.20	6.07%
2045	US\$	7.875%	115.10	116.60	6.47%

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Jamaica Stock Market

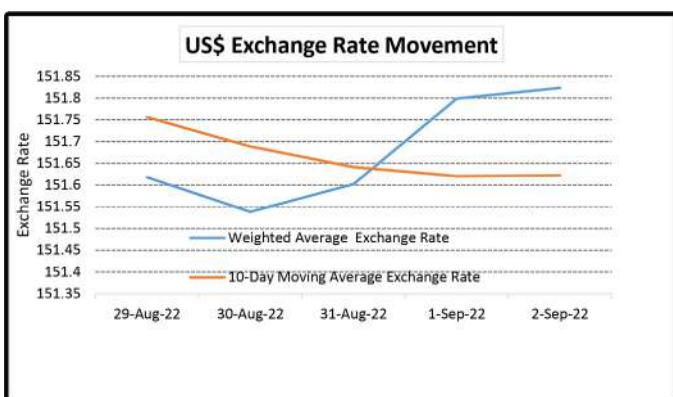
This week's Market activity resulted from trading in 125 stocks, of which 51 advanced, 60 declined and 14 traded firm. Market volume amounted to 250,154,246 units valued at over J\$3,078,267,651.98. The following reflect the movement of the JSE indices.

Indices	Closing levels 09/02/2022	Weekly Change %	YTD Change %
JSE Combined Index	374,559.88	-0.51%	-6.62%
JSE Market Index	360,038.82	-0.69%	-9.12%
JSE All Jamaican Composite	408,596.23	-0.99%	-6.78%
JSE Select Index	9,187.71	-1.48%	-7.03%
JSE Junior Market	4,216.53	1.16%	22.99%

Foreign Exchange Market

The Jamaican dollar depreciated by \$0.45 relative to the US dollar week-over-week, moving from a selling rate of \$151.37 on Friday, August 26th to \$151.82 on Friday, September 2nd. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 08/26/2022	Close 09/02/2022	Weekly Change	YTD Change
J\$/US\$	151.37	151.82	-0.30%	2.11%
J\$/CDN\$	118.72	116.20	2.13%	5.34%
J\$/GBP	180.90	176.20	2.60%	16.15%



FHCIL'S STOCK PICKS

Stock	Last Price
Jamaica Teas	\$ 2.73
Wisynco	\$ 17.54
Proven (USD)	\$ 0.22
Proven (JMD)	\$ 32.64
Grace Kennedy	\$ 94.31

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.

Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	10-Aug-22	7.62%	7.64%	0.02%
180 day	10-Aug-22	7.89%	7.86%	-0.03%
270 day	10-Aug-22	8.20%	8.42%	0.22%

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